Update instructions SimaPro Craft 10.1 to 10.2



Title: Update instructions SimaPro Craft 10.1 to 10.2

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About SimaPro

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1 Introduction

This document describes how to update your current SimaPro Craft (formerly SimaPro Desktop) software and database from version 10.1 (and 10.0¹) to the latest version 10.2. If you are updating from older SimaPro version, please follow the <u>Full Update</u> manual instead. In the <u>What's new in SimaPro 10.2</u> manual, you will find information about the changes in the data, methods and software.

The update procedure can be summarized as follows:

- Software update: Update your SimaPro single-user or multi-user client software to SimaPro 10.2. For multi-user licenses, you also need to update the SimaPro database server (<u>see section 2.1</u>).
- 2. **Database update:** Import the update database which includes the new and updated data and methods. This part can take at least a couple of hours depending on the size of your database.

Please read on for detailed instructions. Should you still have questions, please contact your local <u>SimaPro partner</u> or SimaPro Support by email at <u>support@simapro.com</u>.

Update video instructions

The generic SimaPro update procedure for single-user and multi-user installations is also explained in a short video series that you can find on this <u>page</u>. For version specific instructions, please still check the manual.

1.1 What to expect after an update

In SimaPro, the software is separate from the database. Thus, a SimaPro update consists of 1) updating the software components and 2) updating the database contents with additional steps like appending substance and replacement of processes. Only after you have done both will you have completed the update.

Please note that every update is unique and may contain special instructions for that particular update, so please make sure to go through the update instructions carefully.

The frequently asked questions below provide a better understanding of what to expect after an update:

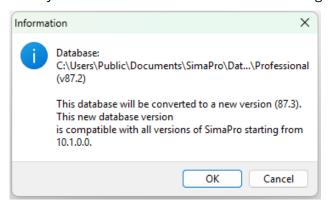
¹ SimaPro 10.0 was launched as part of a soft release to small user groups for testing purposes. Thus, SimaPro 10.1 is the first version of SimaPro 10 series that is officially released to all users.

What if I only update the software?

When you only do a software update you essentially get a newer software version that contains new software features and less bugs. Again, it is Important to realize that a software update does not change any library, project data or methods in your database.

With an update to SimaPro 10.2, there are changes in the database technical format. If you are updating from version 10.0 up to 10.1.0.3, you will need to do technical conversion of the database when you first open it in SimaPro. Please click OK and the conversion will proceed.

Note: your database contents will remain unchanged despite this technical conversion.



After I update the database, what happens to my data?

Below is an overview of how your data *may* change – but please keep in mind this depends on whether the libraries and methods you are using have been updated in that specific release.

- Library processes: in most cases*, library processes will be automatically updated.
 So, for example, an ecoinvent process from version 3.10 will be replaced by an updated version from ecoinvent 3.11.
- Custom processes: links to library processes will (in most cases*) be automatically updated to link to the newer version of the dataset. The rest remains unchanged.
- Default impact assessment methods: the default impact assessment methods originally provided by PRé will be automatically updated (replaced) by the newer version – given that you did not change the name of the method.
- o **Custom impact assessment methods:** these will remain unchanged.
- Substances: appending may merge one or more synonyms to one substance name and could change the result if the "final" substance is included in an impact assessment method and the previous was not.
- For multi-user: the users and user profiles defined on your database will remain intact

*Sometimes there are processes that become obsolete and are not automatically updated. These need additional handling by the user. Refer to <u>section 3.5</u> for further explanation.

After a software update, can I expect my results to change?
 No, as you have not (yet) updated the database.

After a database update, can I expect my results to change?

Most probably yes – that could be due to the changes in the library data or changes to the impact assessment method(s) used.

Software update is compulsory for database update

For this SimaPro 10.2 release, a software update is compulsory if you want to also update your database. Thus, please make sure that you follow the step-by-step procedure explained in the upcoming sections.

2 Updating the SimaPro software

2.1 Updating the SimaPro database server (multi-user versions only)

Single user vs. multiuser

If you are working with a single user SimaPro license please start with <u>section 2.2</u>. Updating the database server is only relevant for multi-user licenses.

We recommend that multi-user updates are done by your network administrator. Please begin by updating the SimaPro database server. It is important to note that any defined Aliases remain intact after the update. To update the SimaPro database server:

- 1. Download the server installation file <u>SetupServer1020.exe</u> to the machine running the SimaPro database server.
- 2. <u>Important:</u> right-click **SetupServer1020.exe** and select *Run as administrator* to start the installation.
- 3. Follow the instructions in the setup wizard. You may be asked for your SimaPro registration name and code. The current SimaPro database server software will be uninstalled and then replaced with the latest software. Note that your database(s) will **not** be uninstalled!
- 4. If you have installed the database server as a service: check if the service is running via Task Manager. Go to the Services tab, and look for nxSPServer2 to check. If it is not running, you can start the service via a right-mouse click.

Next, all SimaPro multi-user clients have to be updated to SimaPro 10.2. This is explained in the next section.

2.2 Procedure for updating single-user and multi-user client

The procedure for updating the single-user and multi-user SimaPro client software is as follows:

- 1. Download the SimaPro installation file <u>SetupSimaPro1020.exe</u> to each computer that runs the SimaPro single-user or SimaPro multi-user client.
- 2. <u>Important:</u> Right-click **SetupSimaPro1020.exe** and select "Run as administrator" to start the installation. Please make sure all SimaPro instances are closed. Follow the instructions in the setup wizard. You may be asked for your SimaPro registration name and code. The current SimaPro software will be uninstalled and then replaced with SimaPro 10.2. Note that your database(s) will **not** be uninstalled!
- 3. Next, proceed with the database update procedure as described in section 3.

3 Updating the database

3.1 Overview



BEFORE YOU START

Updating/importing a SimaPro database can take some time, depending on the size of your database as well as your computer specs. Please be patient throughout the process even when SimaPro appears to be unresponsive, as aborting or cancelling the procedure can lead to database corruption.

This chapter describes how to update your database. This part can take quite some time – depending on the size of your database. The update process consists of four parts:

- 1. Installing the update database that contains the new data.
- 2. Importing the update database into your SimaPro database(s).
- 3. Doing an append action to merge synonyms in the substance list.
- 4. (Optional) Updating obsolete links in your projects.

These steps are described in detail in the following sections. In Box 1 and 2, you will find tips for updating multi-user licenses and an overview of the default database locations. You have to follow the database update procedure for each SimaPro database that you want to update.

Updating SimaPro Classroom

Owners of an educational Classroom license do not have "None (single-user access)", but should request a temporary single-user license via support@simapro.com to do the update locally. We will include further instructions on how to update.

Box 1. Updating a database in a multi-user environment (not applicable for SimaPro Classroom)

In a multi-user environment, updating a database directly on the database server is very slow due to additional network traffic. If you have one of the professional multi-user licenses, you need to do the database update locally on a (fast) PC with the SimaPro client installed. This is much guicker.

To do that, log in as Manager and check under Tools > User Management that no users are logged into the SimaPro database. If so, you can close SimaPro. Locate the database that you want to update on the server's hard drive (see Box 2 for default locations) and copy the database (a set of 77 numbered *.NX1 files) to your local hard drive. In the "Open SimaPro Database" window, choose "None (single-user access)" and browse to the directory you copied the database to. You may be prompted to enter a password when opening the database so please enter the Manager password to proceed. Continue with the update instructions in section 3.3. After updating, copy the updated database back to its original location on the server.

Box 2. Default directories

SimaPro installs updates in the default database directory if no other location is chosen. The default directory for Windows 10, Windows Server 2012, Windows Server 2016, Windows Server 2019 and Windows Server 2022 is:

C:\Users\Public\Documents\SimaPro\Database

Some third-party databases will be installed in a subfolder of the default directory.

If you have a multi-user version and cannot find the database in one of the default directories, open the SimaPro database server. In the list of aliases, you can see the location(s) of the database directories that are being used. If you still cannot see the database(s) you expect, please ask your IT department to check if an alias for the location is defined in the SimaPro database server.

3.2 Installing the Update database

Download <u>SetupUpdateDatabase1020.exe</u> and double-click the file to install the "Update1020" database. Make sure SimaPro is closed otherwise you will receive a warning message. You have to do this on each computer with SimaPro single user installed. For the multi-user, one installation is sufficient.

The "Update1020" database will be installed in the default directory (see Box 2 above). Follow the instructions in the setup wizard. This process will only install the update database on your computer, but it will **not yet** update the active databases. Please still follow the instructions on the next section.

Multi-user version: since we do not recommend doing the database update via the server, the Update database does not have to be installed in one of the locations (directory aliases) defined in the SimaPro database server. Instead, you can do the update on a local hard drive and then copy your updated database back to the server (see Box 1 above).

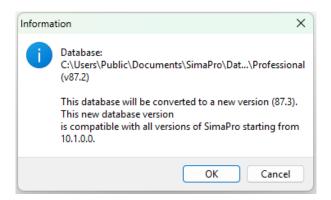
Database management tips

If you notice any older database updates (named Update960, Update1010, or similar), you can delete these with Windows Explorer to free up disk space and avoid confusion. To avoid deleting useful databases by accident, please open each database before deleting it to check for any projects that need to be kept.

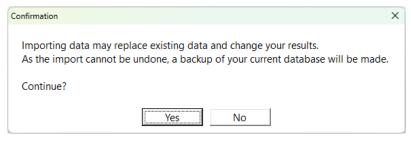
3.3 Importing the Update database

Follow these steps to import the new data:

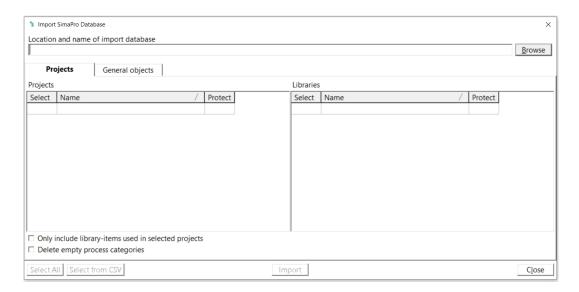
- 1. Start SimaPro. If you have a multi-user license, you need to first copy the database you want to update to a local path (make sure no other users are logged in at this moment and during the update process). Then open the database via "None (single-user access)" (see Box 1 above for further details). During the update process, make sure that no users log in to SimaPro.
- 2. Check if the database you want to update is open in SimaPro. The database name is found in top left of the SimaPro window. If the database is not open, go to File > Open SimaPro Database and select the database you want to update (the database you usually work in, for example, the Professional database).
- 3. When opening the database the first time in SimaPro 10.2, a technical conversion will take place (if you are updating from version 10.0 up to 10.1.0.3). Click "OK" to proceed.



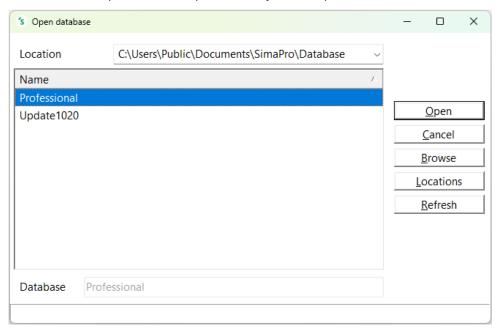
4. Go to File > Import SimaPro Database. Click "Yes" to continue when the message below appears.



5. The "Import SimaPro Database" dialogue box will appear:

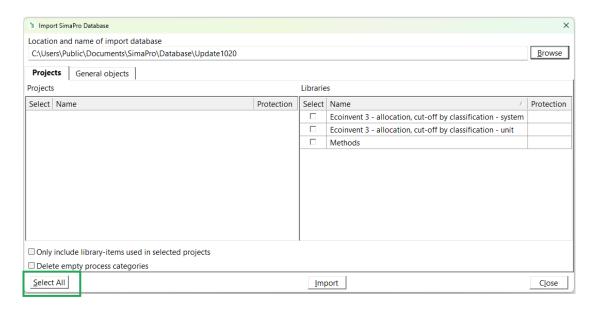


6. Click "Browse". The update database (Update1020) will appear in the "Open Database" dialogue box. In multi-user versions, the field "Server" is also shown. Choose "None (single-user access)" to perform the update locally (see step 1 and Box 1 in section 3.1).

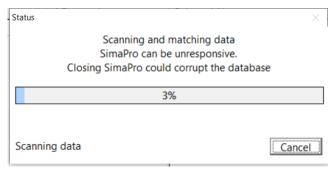


If you do not see the "Update1020" database, click the "Browse" button in the Open database window. By default, the "Update1020" database will be installed in the default directory (see Box 2 in section 3.1). Otherwise, browse to the directory where you installed the update database. Then, select the "Update1020" database and click "OK".

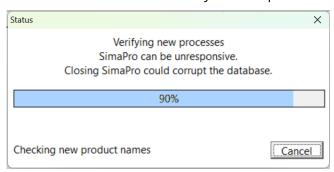
7. Click "Open". You will see the libraries that need to be imported. Click "Select all" at the bottom left of the window. Next, click "Import".



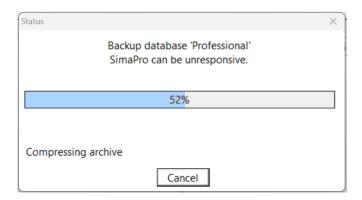
8. The data will be scanned and an overview will be generated of all the data that are added or replaced. Depending on the number of libraries that \will be imported, this process can take quite some time. Once the scan is done, we recommend that you save this overview for your perusal.



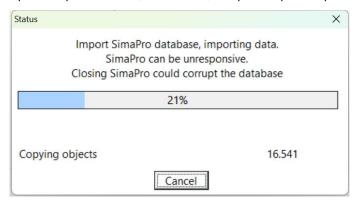
9. Click "OK" and SimaPro will verify the new processes to be imported



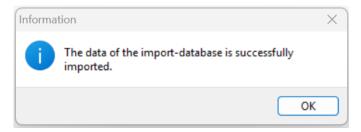
10. Before data importing starts, the program will prompt you to make a backup. Select the folder and file name of your backup file. The default location of the SimaPro backup is C:\Users\[Your Windows User Name]\Documents\SimaPro\Backup. The backup file name contains timestamp and has the extension of .SPBackup. Once you click "Save", SimaPro will start creating a backup of your database. **Note:** this can take some time, depending on the size of your database. If you click Cancel, the update procedure will be stopped.



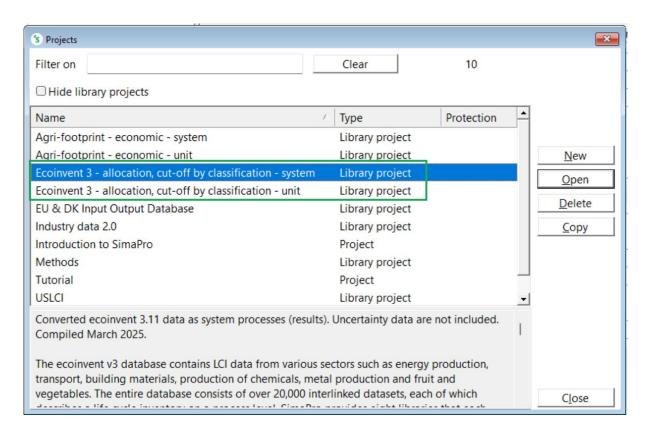
11. The data in the Update1020 database will now be imported into the existing database. **Note:** this step can take some time (depending on the size of the database). SimaPro may seem unresponsive even if the update appears to be finished so please be patient as forcing SimaPro to shut down may risk database damage. For users with multi-user license, see the update tips in Box 1 (section 3.1) to speed up the update process.



12. After the import is successfully completed, the below window will be shown



Your data libraries and methods should then be updated. As a quick check: you should now have ecoinvent 3.11 in your projects list (make sure to first uncheck "Hide library projects").



Not all ecoinvent libraries will be updated after database update

With this SimaPro release, only the ecoinvent 3 – allocation, cut-off by classification (unit and system) libraries are provided by default in the Professional, Update102 and FullUpdate102 databases. This is to deter users from using different models within a project, and to improve data management/updates in general.

As such, after updating your database, the ecoinvent 3 – allocation, cut-off by classification data library will show version 3.11 while other ecoinvent libraries (APOS and Consequential) will remain unchanged (so their version number may show as 3.10 or earlier).

If you wish to update those additional libraries as well, the latest version will soon be available from this <u>webpage</u> and then you can import them in your updated database following the same instructions as explained in this manual.

Box 3. Import errors

Should SimaPro report any import errors, please save the log file and make screenshots if possible. The overview of issues in the log file may help you to find out what went wrong. For assistance, please send an email to the SimaPro helpdesk at support@simapro.com and include the log file and any screenshots as attachments.

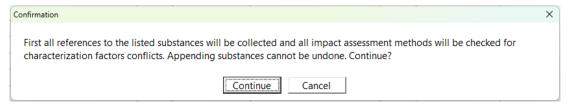
We appreciate it if you could include the results of the database check, which can be done via File > SimaPro Database Management > Check Database.

3.4 Appending substances

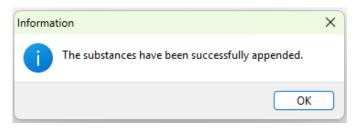
The next step is to do an "append substances" action to convert some old substance names in your database to the latest substance naming convention in SimaPro. If you do not do this, mismatches between life cycle inventory and impact assessment data may occur, leading to incorrect LCA results. The replacements are defined in the append file that is installed with the SimaPro software update.

Appending merges two synonymous substance names into one. For example, CO_2 needs to be appended to Carbon dioxide, the latter being the name used in the most recent version of SimaPro and in the impact assessment methods. Without appending CO_2 to Carbon dioxide, any use of the substance named CO_2 in processes will not show in the impact assessment results. To perform Append:

- 1. Go to the "Substances" section under General Data in the LCA Explorer screen.
- 2. Click "Append". A new window will open.
- 3. Click Load on the right-hand side of the window and select the append file: AppendSubstances1020.xlsx. The append file can be found in the default database directory C:\Users\Public\Documents\SimaPro\Database. **Note:** If no data are loaded, your database is up to date!
- 4. Click "Append" on the right-hand side of the window.
- 5. On the following prompt, click "Continue".



- 6. After final confirmation and an option to make a backup file, the substances will be appended. Depending on the size of your database, this may take some time.
- 7. Once you see the following window, the Append process has been done successfully



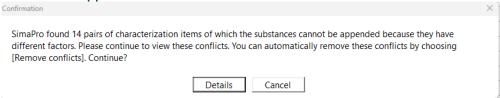
Prompts on Append

We strongly recommend you to run Append whenever you import data libraries. Therefore, instead of seeing "substances are successfully appended", it is possible that you may see different prompts after running Append, such as:

1. The selected append file doesn't contain any data that can be processed for this database

This warning means that there are no new substances to be appended. Your data is already up to date and you are good to go. You can simply press "OK".

2. Conflicts on Append



This error implies that there are two synonymous substances that are both used in a single impact category but with different characterization factors. When this happens, SimaPro offers to use the factors of the target substances and you can proceed to remove this conflict by clicking Details > Remove conflicts and then save the conflicts. Otherwise, the Append will not be done. Once the conflict is solved, it is possible that results with the correspondence method can change considerably. Thus, it is recommended to make a backup so you can trace back any differences.

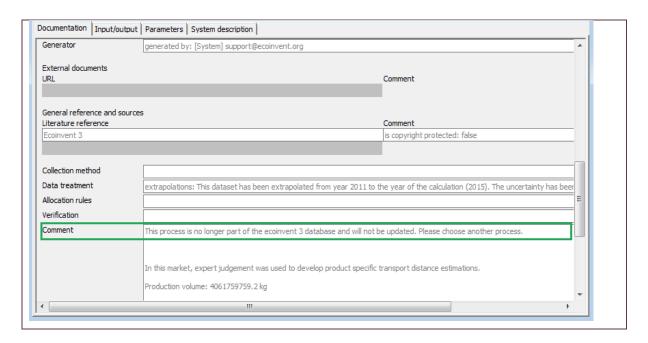
3.5 Updating obsolete links in your projects to ecoinvent 3.11

Since the ecoinvent 3.10 library will be replaced by the updated 3.11 library, the majority of links to ecoinvent 3.10 will be updated automatically to ecoinvent 3.11. However, several processes from ecoinvent 3.10 are no longer supported and are considered obsolete.

How can I tell which processes are now obsolete?

The quickest way to review the obsolete processes is by checking the 'Obsolete' sub-categories in the ecoinvent 3.11 processes for material, energy, transport, etc. (Inventory > Processes > Material > Others > Obsolete). In the Documentation tab of these processes, the Comment field states that the correspondence process is no longer part of the ecoinvent 3 database (see screenshot below). If you select any of those processes and click on 'Used by', you will get an overview of the projects which are using the selected obsolete process.

In addition, if you calculate a process or product stage that is or contains an obsolete process, you will get a warning message. The warning message indicates which process(es) are obsolete. You can then replace them using the replacement files (if possible) or manually.



Considering that you may have used some of these obsolete processes in your projects, PRé has created a special replacement file to allow you to change most of these obsolete links from ecoinvent 3.10 to the correct processes in ecoinvent 3.11 in a fast and easy way. With this update, the following replacements file is available: **Replace El 3.x to 3.11 Cut off library.xlsx.** The replacement file can be found in C:\Users\Public\Documents\SimaPro\Database, the default directory of the Update database (see Box 2 for more information).

Replacement files for APOS & Consequential

With the release of SimaPro 10.2, only ecoinvent allocation, cut-off by classification is included by default in the SimaPro database (Professional, Update102, FullUpdate10.2). If you wish to also replace obsolete links for ecoinvent APOS & consequential, you can soon download the database from this <u>webpage</u> once it's available. The replacement files are then included in the installer.

Please note that using the replacement files **does not** replace all obsolete processes. Some processes are disaggregated into more specific products or regions. In these specific cases, users should assume and decide themselves which activity is the best replacement. SimaPro will generate a warning when you make a calculation and finds that an obsolete process is still being used in your model. In that case, you need to manually replace the process with a more suitable process. See section 3.5.2 for further instructions on how to do manual replacement.

Obsolete processes not included in the replacement files

Please review the spreadsheet <u>Obsolete Processes without Replacement ecoinvent cut-off 3.10 to 3.11</u> to check the reason why the ecoinvent 3.10 activity does not exist in ecoinvent 3.11 anymore.

3.5.1 Using the replacement file

Follow the next steps for replacing the obsolete links in your project using one of the replacement files. You can also refer to <u>this video</u> for general instructions on using the tool: Projects to Libraries Links Manager.

- 1. Open a project in your updated database. This can be any project.
- 2. Go to Tools > Projects to Libraries Links Manager.
- 3. Select the project(s) of which you want to change links (or press Ctrl+A to select all projects and another press of Ctrl+A to deselect). You can also use the filter to select project(s) by (part of the) name.
- 4. Select the ecoinvent library where you want to replace the links.

Note: make sure that this library is also selected in the Goal and scope > Libraries section in SimaPro.

- 5. Click "Scan".
- 6. View the links found by clicking on the tab "Links".
- 7. Click on the "Import replacements" button.
- 8. Select the appropriate replacement file which can be found in the default database directory (see Box 2 in section 3.1) and click "Open".
- 9. Check the links which are going to be replaced in the column "Replace name".

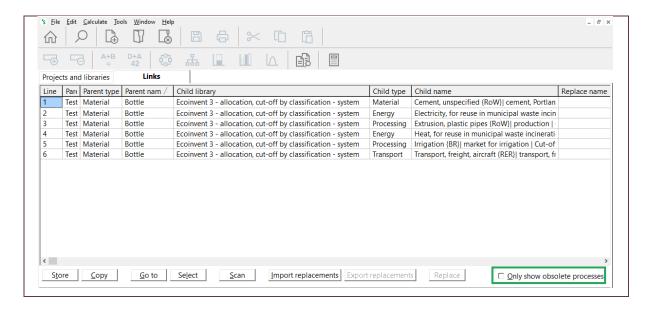
Note: It is possible that there are no replacements found. This means that the projects you selected do not contain links that can be replaced using the replacement files. Nevertheless, there may still be some links that need to be replaced manually.

- 10. Store your links in order to be able to check afterward. It is also possible to add new replacement links yourself.
- 11. Click "Replace" to replace the links to the chosen library. You will get a message on how many links are replaced to the chosen library.

Tips in updating the obsolete links

It is recommended to **first use the replacement files to replace as many links as possible**. After that, if you receive a message while calculating in SimaPro that your model includes obsolete processes, you can replace those manually. Please refer to <u>section 3.5.1</u> and <u>section 3.5.2</u> below for further instructions.

You can also filter only on obsolete processes by selecting "only show obsolete processes" menu on the bottom left of the window:



3.5.2 Manual replacement (or creating your own replacement file)

Once you determine that your project(s) still contain obsolete links, you can replace these manually by selecting an alternative process in the relevant process or product stages records. You can also use the Projects to Libraries Links Manager to manually replace multiple links that were not replaced using replacement files (please also refer to this video for an example).

- 1. Go to Tools > Projects to Libraries Links Manager.
- 2. Select the ecoinvent libraries where you want to replace the links.

Note: make sure that these ecoinvent libraries are also selected under the Goal and Scope > Libraries section in SimaPro.

- 3. Click "Scan".
- 4. View the links found by clicking on the tab Links. The column "Child name" shows the original links.
- 5. Double click any of the empty cells you want to replace under the column "Replace name".
- 6. A dialogue box will open in which you can choose an alternative link in the preferred library. Use the function "Show as list" on the right-hand side of the screen to list all links. Filter the links from the preferred library by entering the suffix of that library in the filter box at the bottom of your screen.
- 7. Choose the preferred link and click "Select".
- 8. You will get a message: 'Links referencing the same product. Use the selected replacement for them too?' These are the same links which are used in different projects or within projects. Choose "Yes" to replace all links. If you click "No" only the selected link will be replaced.
- 9. Click "Replace" to replace the links. If you want to replace all links at once and you did not finish the work, you can export the previously selected links to Excel and import them at a later stage by clicking "Export replacements" and saving your replacement file.

You have now finished the update procedure! Repeat for any other database you wish to update.

4 Contact us

Please contact us or your <u>local partner</u> if you have questions about new features in the SimaPro software or database, or if you have any other questions related to the update.

- In SimaPro: Help > Contact SimaPro Support (recommended)
- SimaPro Help Center contact form: https://support.simapro.com/s/contactsupport
- E-mail: support@simapro.com
- Phone: +31 33 4504010