Installation manual SimaPro Craft 10.2



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SimaPro was developed by PRé with the goal of making sustainability a factbased endeavor. PRé has been a leading voice in sustainability metrics and life cycle thinking development for nearly 30 years, pioneering the field of environmental and social impact assessment. We develop tools that help you create value and drive sustainable change.



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1 Single user installation

The SimaPro installation file installs temporary and indefinite licenses of SimaPro single user version. You have to enter the SimaPro registration name and code during the installation.

The installation program will install the SimaPro version and accompanying databases based on your registration name and code. After installation, activation is required when you start SimaPro, except for the educational SimaPro Faculty license.

Activation

Please note that for each user license you have one activation, i.e. only one installation is possible. To move SimaPro to another computer, you first need to de-activate. Deactivation is only possible by uninstalling the software while connected to the internet. Please refer to <u>this article</u> for further information.

1.1 Installation procedure

Step 1: Download the Single user installation file from:

https://support.simapro.com/articles/Article/SimaPro-Installation/

Step 2: Right-click the **SetupSimaProNNN.exe** file and choose 'Run as administrator' to start the installation of the software and the database.

Step 3: Follow the instructions on the screen.

Note: the end-user needs read-write access to the directory where the database is installed. You can choose a different installation directory for the database (please see <u>section 1.2</u>), for example, a server drive. This may be preferred for backup reasons.

Step 4: Upon starting SimaPro for the first time, you are asked to activate your license. You can do this automatically via the Internet. If the connection with our activation server is blocked by a firewall, please choose one of the manual options. For more information about firewalls, please refer to section 2.2.4. To read more about activation, please see <u>chapter 4</u>.

Now you are ready to start using SimaPro!

2 Multi-user installation

SimaPro multi-user installation installs both temporary and indefinite licenses of all SimaPro multi-user versions, including the educational Classroom version. You must enter the SimaPro registration name and code during the installation.

The multi-user version is a client-server application. Therefore, the installation consists of 2 steps in the following order:

- 1. Installing the SimaPro Database Server
- 2. Installing the clients

The installation program will install the SimaPro version and accompanying databases based on your registration name and code. After installation, activation is required - except for the educational Classroom version.

Activation

Please note that for each user license you only have one activation, i.e. you have as many installations as you have users. To move the SimaPro client to another computer, you first need to de-activate. Deactivation is only possible by uninstalling the software while connected to the internet. Please refer to <u>this article</u> for further information.

2.1 Multi-user configurations

SimaPro multi-user is a client-server application (see Figure 1). The *client* is the SimaPro multiuser software, which performs the calculations and handles the user input. The *database* is where the data libraries, methods and the underlined general data such as unit and substances, as well as the user projects is stored. The *server* is a program that controls the storage of the data and checks the number of users and is called the SimaPro Database Server. The SimaPro Database Server allows multiple clients to work within a single SimaPro database.

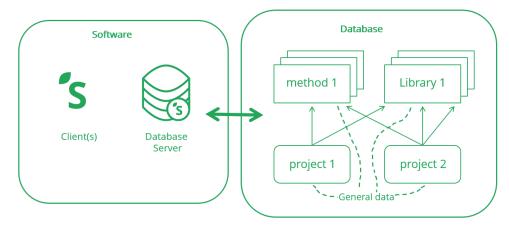


Figure 1 Building blocks of SimaPro multi-user

The default (and recommended) setup for optional performance is to have the SimaPro client, database server, and database files all on the same machine (see Figure 2 and Figure 3). We recommend to use Remote Desktop Server, but other application server like Azure or Citrix is also possible (see <u>Appendix 3: Terminal Server Configurations</u> for further instructions on how to install SimaPro on Azure). Then, (remote) access is provided to users to access the SimaPro client. Users then start SimaPro within the server machine to which they are connected. This way, no installation of SimaPro client is needed on users computer as you only need to install the SimaPro client on the Remote Desktop Server. You can check the <u>multi-user basics</u> documents for some examples of multi-user license setup especially with large user groups.

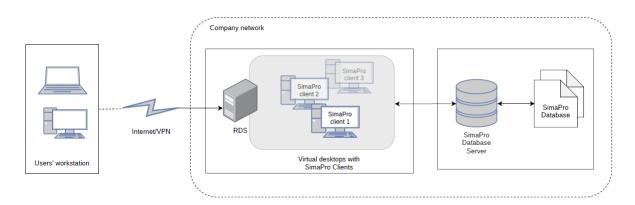


Figure 2 Example (1) of the recommended SimaPro setup. With this setup, you connect to the remote desktop where several instances of SimaPro client are run and connected to the SimaPro database server.

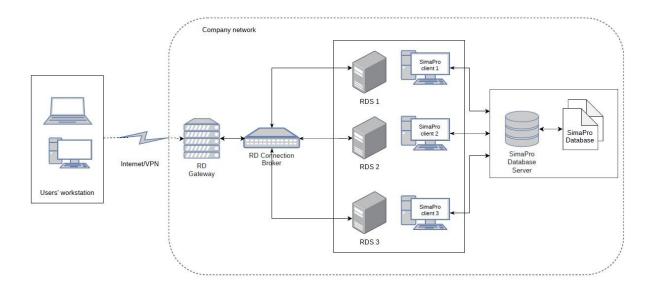


Figure 3 Example (2) of the recommended SimaPro setup. With this setup you have several installations of remote desktop server with the SimaPro client, all connecting to the same SimaPro database server.

DISCLAIMER

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Please note that the setups shown above are only an example. If you don't have the infrastructure needed, additional cost might be involved. Please make sure to always make use of the provided test license to first check what is suitable for your needs.

2.1.1 Firewalls

SimaPro uses TCP/IP ports 16001 and 17001. If a firewall blocks these ports the SimaPro Database Server will not be found. Note that older SimaPro versions used ports 16000 and 17000.

Some firewalls recognize new executables by size and version number. After an update, you might need to reconfigure your firewall.

From Windows XP, the SimaPro software is added to the accepted programs list of the firewall during installation.

2.1.2 Compatibility with Antivirus software

We found that some antivirus programs can interfere with the operation of the database server when they detect that database files have changed. In these situations, users may receive access violation errors at what appear to be random intervals and to some extent, even slow down SimaPro.

To avoid these problems, it is recommended that you add the .NX1 files in your data directories to the list of virus scan exceptions. This will prevent the antivirus software from obstructing access to your data. Please see <u>section 2.3.1</u> and <u>section 2.3.4</u> for more information about default data directories and the aliases that reference them.

2.2 Installing SimaPro Database Server

You can install the Database server as a console application or as a service. On most servers, it is recommended to install as a service. The difference between a service and a console application is that you have to start the console application to get it to work, like any other software package. A service, on the other hand, is started automatically when the computer starts. It usually does its work 'in silence' and unattended.

Before you install

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Please make sure that you have Administrator rights for the computer to install the software.

2.2.1 Installation as a standalone application

Follow this procedure to install the database server as a standalone application. Please note that we recommend this installation is done by experienced personnel in your IT department.

Step 1: Download the Multiuser installation file from

<u>https://support.simapro.com/articles/Article/SimaPro-Installation/</u> and unzip SetupSimaProNNNMulti.zip.

Step 2: Right-click **SetupServerNNN.exe** and select 'Run as administrator' to start the installation. Follow the instructions on the screen.

Select 'As standalone application' when asked 'Install SimaPro Server as a service or standalone?'

Note: you need to run this as an Administrator (the database server needs read-write access to the directory where the database is installed).

Default directories

The default directory for the software is <u>C:\Program files (x86)\SimaPro Server</u>

The default directory for the database is <u>\Users\Public\Documents\SimaPro\Database'</u> in Windows 11, Windows 10, Windows Server2012, Windows Server 2016, Windows Server 2019, Windows Server 2022.

You can then proceed with section 2.4 for installing the multi-user clients.

2.2.2 Install SimaPro Database Server as a service

Only for system administrators

Installing SimaPro Database Server as a Service has the advantage that you do not have to login into Windows Server to start the SimaPro Database Server.

Step 1: Download the Multiuser installation file from

<u>https://support.simapro.com/articles/Article/SimaPro-Installation/</u> and unzip SetupSimaProNNNMulti.zip.

Step 2: Right-click **SetupServerNNN.exe** and select 'Run as administrator' to start the installation. Follow the instructions on the screen.

Select 'As service' when asked 'Install SimaPro Server as a service or standalone?'

A user named "SPServiceUser2" is automatically created. This user is granted "logon as a service" rights. SPServiceUser2 needs "local administrator" administrator rights (i.e. not on domain level).

Note: this user is deleted on uninstall, however, the profile is not. You have to delete the user and the user profile to erase all traces.

When SimaPro Database Server is ready and running, you can proceed with installing the SimaPro multi-user (client), as outlined in <u>section 2.4</u>.

For system administrators

You can use the Windows Service Controller (Start > Run > services.msc /s) to review and manage what the installer has created. The service name is "SimaPro 10.0.0.25 Database Server". Alternatively, the application "ServiceController" has been created to install, start, stop and uninstall the database service.

2.2.3 Manually install as a service

To start the SimaPro Database as a service after installing as an application run the command: NxServer /install /start /UserName:aUsername /Password:aPassword

You need a user that has "logon as a service" rights. You can check this in "administrative tools", "local security policy" (or Start->Run->secpol.msc /s) then "local policies", "user rights assignments".

On installation as a service, SimaPro automatically creates the following user:

Username = 'SPServiceUser2'

Password = 'Exus2006\$'

You can use these details if you want to install the service manually. For example, after testing the SimaPro Database Server console application.

Using a domain user instead of a local user

It is possible to use a domain user instead of a local user, but please note:

- The domain user should be granted "Log On As A Service" rights
- The domain user should be added to the local admin group on the server you are running (where the SimaPro database server is running)

For more details or related questions please <u>contact us</u>.

Allowing public and private networks to access SimaPro

Depending on your organization setting, you may notice a Windows Security prompt about allowing public and private networks when accessing the SimaPro database through the database server the first time. Please check further with your IT to allow access for SimaPro.

2.2.4 Change server settings

To change settings in the SimaPro Service, start the database server management program (command: NxServer, or Start->All Programs->SimaPro Server->SimaPro Database Server). First, the service is stopped. You can then make your changes. When you exit the management program, the service is restarted with the new settings. Remember to run the management program as an administrator (right-click the application icon and select: Run as Administrator).

Information about the settings in the SimaPro database server can be found in the help file (Help > SimaPro databases). The most common settings that are changed:

Important notice

Opening the database management program when the database is running as a service will log out all current users!

Server Name

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This refers to the name of the server as it is shown in the SimaPro multi-user client. By default, this is "NexusDB". If you change the name, you have to change it in all SimaPro multi-user client installations as well.

To change the name of the server:

- Open the SimaPro Database Server (run as administrator)
- Go to Server > Server Engine
- Deselect the checkbox 'Active' to stop running the server
- Change the server name
- Click Apply to save changes
- Select the checkbox 'Active' to run the server again

Aliases (Database directories)

These are names for the directories where the SimaPro databases are stored. You can store multiple databases in one directory. However, it is recommended to create an alias per database. The directory is not visible in the SimaPro multi-user client, only the Alias is visible. The name of the alias can only contain text, numbers, and underscores.

Example:

Alias = 'Default'

Directory = '\Document and settings\Public\Documents\SimaPro\Database'

To create a new Alias:

- Open the SimaPro Database Server (run as administrator)
- Go to Server > Aliases
- Enter a new Alias Name and Path, then click Add

2.2.5 Best practices for managing user groups with several databases

If you have groups of users who have their own databases and often work independently of each other, there are some limitations to be aware of. Below you will find some guidelines you can follow to simplify the independent management of these databases.

One drawback of creating several databases under the same alias is that <u>all</u> databases must be closed if database management tasks need to be applied. Also, while database management tasks are being applied to one database, all other databases will be unavailable. These management tasks include:

- Opening one of the databases via "None (single-user access)" access;
- Checking for database errors; or
- Updating the library data or methods.

The solution to these problems is to create separate aliases for each database using the management program (see <u>section 2.3.4</u>). At a simple level, each alias corresponds to a separate directory on the databases server's file system.

User group	Alias	Directory
Energy	Energy	C:\Document and settings\all users\documents\SimaPro\Database\Energy
Consumer goods	FMCG	C:\Document and settings\all users\documents\SimaPro\Database\FMCG
Medical	Medical	C:\Document and settings\all users\documents\SimaPro\Database\Medical

Imagine the following scenario:

If the above alias and directory structure is used, then all three groups can independently manage their databases without the other groups being affected. Please remember to run the database management program with administrator privileges (right-click the icon: Run as Administrator) when adding aliases.

2.3 Installing SimaPro multi-user (client)

Important notice

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For multiuser installation, the SimaPro Database Server must be installed first! See section 2.2.

The SimaPro installation installs both temporary and indefinite licenses of business multi-user versions and educational multi-user Classroom. You must enter the registration name and code during the installation. See the box below for important installation tips for multi-user Classroom.

You need Administrator rights for the computer to install the software. Please contact your IT department for details on how to log in with Administrator rights.

SimaPro Classroom

For installing clients for the SimaPro Classroom version, please refer to <u>section 2.5</u> on automatically configuring clients to avoid extra work.

Step 1: Installing SimaPro

Go to the location where you downloaded and unzipped **SetupSimaProNNNMulti.zip.** Right-click **SetupSimaProNNN.exe** and select 'Run as administrator' to start the installation. Follow the instructions on the screen. The default directory where the software is installed is C:\Program Files (x86)\SimaPro Multi user

Step 2: Activating the license

After starting SimaPro, activation is required - except for the educational Classroom and Faculty license. You can do this automatically via the Internet. If the connection with our activation server is blocked by a firewall, please choose one of the manual options. See also <u>section 2.2.4</u>.

Step 3: Selecting the server

Upon starting SimaPro multi-user, you will get the 'Open database' window. In most cases, the SimaPro Database Server name appears on the screen. It will show as SPSERVER@10.46.0.7, SPSERVER@MYSERVER.MYDOMAIN or SPSERVER@EXAMPLE.ET (only examples!).

If a server name does not appear, click 'Servers' then 'Scan'. If the list stays empty, click 'New' and type in the name of the SimaPro Database Server in your organization. You can find this name in the SimaPro Database Server; it is a combination of the server name and the IP address (ServerName@IPAddress). The server name is found under Server > Server Engine > Server Name. The IP address is found under Statistics > TCPIPv4Transport at the Local Address.

Type the name correctly as typing errors will prevent SimaPro from finding the server. Next, click OK and SimaPro will try to connect to the SimaPro Database Server. If successful, a list of

locations will appear. Locations are aliases for directories on the SimaPro Database Server.

Note: only databases in one of the aliases can be opened. Aliases (an alias points to a location) can only be created using the SimaPro Database Server software. If you use a business multi-user license, you can also select the "None (single-user access)" in which you can use the browse options to point to a local directory.

Step 4: Log in to the database as Manager

By default, there is no password defined for the manager. Simply leave the password field blank and press enter. To log in as one of the predefined users, use the user name as the password.

To change the manager password (highly recommended), or to create new users and user types, go to Tools > User Management. The import wizard can guide you in creating multiple user accounts (see <u>section 2.7</u>).

The Manager has all the rights to edit the database, import data, and create users and user types with different access possibilities to the various projects. Please make sure that the person who manages the database in practice, knows the manager password and the associated responsibilities. For more information about the Manager role and user management in SimaPro multi-user, please check <u>this</u> article.

2.4 Using SimaPro Multi-user as a pseudo single user

All business SimaPro multi-user clients can work as a pseudo single user version if the multi-user client is installed locally. This means that users can work in SimaPro as if it was a single user version on a database that is stored on the computer locally. This is especially useful for updating databases or showing the result to clients on location.

Note: this feature is not available in the Classroom license.

SimaPro databases on the local hard drive can be opened by choosing "None (single-user access)" in the open database window. Next, browse to the directory where the SimaPro database is located. If you wish to copy a SimaPro multi-user database to the local hard drive, make sure no users are logged in and that you copy all 77 *.nx1 database files at once.

Note: If you copy a multi-user database that is protected with a manager password, this password is still needed to open the database locally!

We recommend that users work (edit/create) in the multi-user version, and local copies opened in the "pseudo single user" are used for viewing or calculations only as changes made in the local database will not be reflected in the multi-user database!

2.4.1 Transferring projects

Databases cannot be synchronized; projects can only be imported into another database, overwriting the projects with the same name. Hence, try to work in the shared multi-user

database as much as possible. If users work in several pseudo single user databases this can give synchronization problems.

To move projects from a local database to the multi-user database on the server, you need to import the project(s) on which you have worked into the multi-user database. You need to use the Import SimaPro Database function under the File menu, which is only available when you log in as Manager.

) Important notice

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Never copy or move a database from your local hard drive to the location of the multi-user database as this will overwrite all data and destroy all new work made by other users (unless you are absolutely sure no one has worked in the database).

2.4.2 TCP Problems

Sometimes SimaPro cannot find the local database server. This is caused by the fact that Windows disables TCP/IP when the computer is not connected to a network or internet. To enable TCP/IP in this situation you need to activate the 'Local loopback adaptor'. This is a setting in Windows. Please refer to Microsoft Knowledge Base for installation guidelines.

2.5 Installing client software centrally (Classroom)

i) Important notice

The procedure in this section only works for the educational SimaPro Classroom license. Do not use it for the business multi-user version as deactivation of the multi-user client software will not be possible.

In a multi-user environment with many clients, as is the case with the SimaPro Classroom, you can use the following procedure to speed up the rollout. It also prevents you from updating all client installations when an update is available since there is only one client to update.

- 1. Install the SimaPro multi-user client on the server in a Shared directory or a directory in which the target group has read access. Alternatively, copy an existing SimaPro multi-user client installation (SimaPro.exe + DLLs and other files) to a shared directory.
- Copy the SimaPro.LCS file to this Shared directory as well. The default location for this file is C:\ProgramData\SimaProLicense\Multi (Please note that this .LCS file can be hidden. You may need to adjust the settings in Windows to show this folder).

- 3. Create a shortcut to the file SimaPro.exe on all users' desktops or start menus. You can use logon-scripts, profiles, or other network management tools.
- 4. Use command line parameters in this shortcut. For an overview of all command line parameters, please refer to the Help menu of the SimaPro Database server.

Example: F:\Shared applications\SimaPro\SimaPro.Exe /Server:SPServer@central.local /Alias:default /Database:Professional

Note: The command line parameters Server, Alias, and Database will not work if the user has opened a database in SimaPro before.

2.6 Importing Users

You can import users via Excel with a wizard. Go to Tools > User Management > Users and select 'Import wizard'. Please make sure that you access the database via the database server otherwise, the User management menu will not be visible.

- 1. Select Excel file where you define one column of user names (must be new)
- 2. Select the user type you want to give to all users.
- 3. You can choose to select existing projects or create a project for every user.
- 4. You can choose to create passwords.
- 5. The results are stored in an Excel file that you can use to mail merge the users.

You can also directly write your choices (user name, user type, password, new and existing projects, library selection plus default method) in a spreadsheet. An example can be found in C:\Users\"your name" \Documents\SimaPro\Excel\ExampleUserSpecifications.xlsx. You can import this file via the "Import Excel" menu. For further information regarding user management in SimaPro multi-user, please check this article.

3 Using SimaPro in special situations

3.1 Running SimaPro on Apple or Linux

SimaPro works with Windows operating systems. Should you wish to run SimaPro on a Macintosh, or a PC with Linux as an operating system, you need to use Windows emulation software. As the emulation software itself will use a lot of internal memory, you may need to add memory to your computer to achieve reasonable performance. Moreover, remote access to a Windows computer on which SimaPro is installed may be a suitable workaround.

Please note: we do not support, nor guarantee the functionality of SimaPro on non-Windows operating systems, even when it is run using emulation software. You do this at your own risk; PRé or their local partners cannot provide any technical support to solve problems. For further information on running SimaPro on Mac and Linux, please refer to this <u>page</u>.

4 Activation

When you first install SimaPro and register your license, you need to activate it. Activation is not needed for the educational Classroom and Faculty licenses.

During the activation process, no personal information is collected. The activation is based on a "machine-ID", which is generated by SimaPro from the hardware properties in a PC. This makes the activation code specific for the computer for which it was requested.

Note: for each user license, you have only one activation. If you want to move SimaPro to a new computer, you <u>must uninstall</u> the software while connected to the internet. The complete procedure is explained <u>here</u>.

For more information on activation and deactivation, please check our SimaPro Help Center.

5 Database backups

We recommend that you make regular backups. The backup should not be located on your own PC, but on a USB stick or a server drive for example. If your server is centrally backed up every night, make sure that all the SimaPro database files are included, that the SimaPro database is not in use, and that it is indeed possible to retrieve the database from the backup file.

To create a backup, you can use the backup function in SimaPro, under File > Database Management. If you make central backups, this information will be useful:

• When you make a backup, SimaPro must be closed and no users can be logged in in the multi-user version.

- A SimaPro database consists of <u>77</u> numbered *.nx1 files, in the format DatabaseName00.nx1 to DatabaseName76.nx1.
- All files must be saved at the same time, as they are interconnected.
- The default location of SimaPro databases for Windows 11, Windows 10, Windows Server 2012, Windows Server 2016, Windows Server 2019 and Windows Server 2022 is C:\Users\Public\Documents\SimaPro\Database\

Needless to say: we sincerely hope you never need your backup!

6 Updates

PRé Sustainability will regularly make software and database updates available to users with a valid service contract. To inform you of the availability of new updates, it is important that we have your correct contact details, most importantly your e-mail address. Please notify us of any changes in your contact details, especially if the main contact person for your SimaPro license changes.

You can check if updates are available via the 'Check for update' option under Help in the SimaPro menu. This option will check if the latest software is installed, but not if all database updates are done. The check is only available if you have a valid service contract. Additionally, you will find more information on your license on the About screen.

Updates can be downloaded via our website and come with clear installation instructions. If you do not have a valid service contract and want to install any updates, you need to first renew your license. Please contact our <u>Sales team</u> or your <u>local partner</u> for information on how to renew your license.

7 Language support

The SimaPro software can be run in various languages. To change the language within SimaPro, go to Tools in the menu and select Language. Although SimaPro will instantly update with the selected language, not all text is translated the first time. Therefore we recommend to restart SimaPro afterward.

Note: the SimaPro database, help file, and manuals are only available in English.

8 Support

If you have any questions, first check the <u>SimaPro Help Center</u> to see if the answer you are looking for is already there. If you live in a country where we have a partner, please contact our correspondence <u>partner</u> to receive support in your own language.

To contact us directly, use the "Contact SimaPro Support" feature under the Help menu in SimaPro. This will generate an email with technical information about your license which helps us to answer your question more quickly. Please give as much information as possible, such as a clear stepwise description of the actions you made, screenshots, etc. that will help us to understand your question and to reproduce your problem.

You can contact the SimaPro Support directly via:

- In SimaPro: Help > Contact SimaPro Support (recommended)
- Help Center contact form: <u>https://support.simapro.com/s/contactsupport</u>
- E-mail: <u>support@simapro.com</u>
- Phone: +31 33 4504010

Appendix 1: SimaPro System Requirements

1 SimaPro single and multi-user client

1.1 Operating system

SimaPro is a 32 bits Windows application which also runs on 64 bits Windows. It runs on

- Windows 11
- Windows 10
- Windows Server 2012, Windows Server 2012 R2
- Windows Server 2016
- Windows Server 2019
- Windows Server 2022

It is highly recommended to have the latest service packs installed. Earlier operating systems are not supported, which does not mean SimaPro could not work on these systems.

Note: please make sure that you are using genuine Windows on AMD or Intel processor. We do not provide technical support for installations on other operating systems.

1.2 Internal memory

We recommend at least 4 GB of physical memory for 32 bits Windows and 8 GB (minimum 6 GB) for 64 bits Windows.

1.3 Screen resolution

The minimum resolution for SimaPro is 1280 x 1024. A higher resolution is recommended.

1.4 Processor

Some parts of SimaPro (the database manager and parts of the calculation routine) are multithreaded. We recommend that you use a multi-core processor in combination with a 64 bit operating system for optimal performance.

1.5 Hard disk

You need at least 20 GB disk space for your database(s) when using the single-user version. For the multi-user version, the database is installed on the server. In addition, both the SimaPro single-user and multi-user client may need up to 10 GB of free (local) hard disk space for temporary files.

2 SimaPro Database Server

2.1 Operating system

The SimaPro Database Server is a 32-bit Windows application, which also runs on 64 bits Windows. It runs on

- Windows 11
- Windows 10
- Windows Server 2012, Windows Server 2012 R2
- Windows Server 2016
- Windows Server 2019
- Windows Server 2022

It is highly recommended to have the latest service packs installed. Earlier operating systems are not supported, which does not mean SimaPro could not work on these systems.

Note: please make sure that you are using genuine Windows on AMD or Intel processor. We do not provide technical support for installation on other operating systems.

2.2 Internal memory

We recommend at least 4 GB of physical memory for 32 bits Windows and 8 GB (minimum 6 GB) for 64 bits Windows.

2.3 Hard disk

Although the SimaPro Database Server itself is small (10 MB), at least 20 GB space is needed for the installed databases.

Appendix 2: SimaPro Directories

Below you can find the default directories of SimaPro. It is assumed that C: is your default drive.

Software

File names: various C:\Program files (x86)\SimaPro C:\Program files (x86)\SimaPro Multi user C:\Program files (x86)\SimaPro Server

Manuals

Filename: *.pdf files Subdirectory \Manuals (under Software) Check the <u>Install and Update</u> page on the SimaPro Help Center for the most recent versions of the manuals.

SimaPro Database

Files: 77 numbered *.nx1 files, default name: Professional00.nx1 to Professional76.nx1

Default location for Windows 11, Windows 10, Windows Server 2012, Windows Server 2016, Windows Server 2019 and Windows Server 2022: C:\Users\Public\Documents\SimaPro\Database

License

Filename: simapro.lcs, simapro.aii

Default location for Windows 11, Windows 10, Windows Server 2012, Windows Server 2016, Windows Server 2019, Windows Server 2022: C:\ProgramData\SimaProLicense\[Single/Multi]

User output and export

Filenames: *.txt, *.xls, *.csv, *.bmp, *.xml

The default location is the user's "My documents/SimaPro/" directory.

Appendix 3: SimaPro on Azure

The following procedure explains the SimaPro configuration on Azure:

- 1. Go to the Azure home page (<u>https://portal.azure.com/).</u>
- 2. Create an account if needed.
- 3. Click Virtual Machines. You will be directed to the Basics setup page.
- 4. On the Image section, select Windows Server 2016 Datacenter Gen1.
- 5. On the Size section, select Standard_D4s_v3 4 vcpus 16 Gib. This is the size that you need for the SimaPro server and 2 SimaPro Clients.
- 6. Click Next. You will be directed to the Disks setup page.
- 7. Leave the information as is on the Disks setup page. Please refer to the below picture.

e > Virtual r	machines >						
Create a	a virtual ma	chine					
Basics Di	sks Networking	Management Ad	vanced Tags	Review + create			
				m storage. You can attach additional data disk er of data disks allowed. Learn more			
Disk options	5						
OS disk type	* (i)	Premium SSD		,			
Encryption ty	pe *	(Default) Encry	(Default) Encryption at-rest with a platform-managed key				
Enable Ultra I	Disk compatibility 🕕	🔿 Yes 💽 N	0				
Data disks							
You can add a temporary di		nal data disks for your vir	ual machine or at	tach existing disks. This VM also comes with a			
LUN	Name	Size (GiB)	Disk type	Host caching			
Create and at	ttach a new disk 🦷	Attach an existing disk					
✓ Advan	ced						

- 8. Click Next. You will be directed to the Networking setup page.
- 9. Leave the information as is on the Networking setup page. Please refer to the below picture.

e > Virtual mac	hines >		
Create a v	virtual mad	chine	
Basics Disks	Networking	Management Advanced Tags Review + create	
		ur virtual machine by configuring network interface card (NIC) settings. You can ectivity with security group rules, or place behind an existing load balancing so	
Network interfa	ace		
When creating a	virtual machine, a i	network interface will be created for you.	
Virtual network *	⁽⁾	(new) Demo_group-vnet Create new	~
Subnet * 🕕		(new) default (10.0.0.0/24)	~
Public IP 🗊		(new) Demo-ip Create new	~
NIC network secu	urity group 🕕	None Basic Advanced	
Public inbound p	orts * 🛈	○ None ● Allow selected ports	
Select inbound p	orts *	RDP (3389)	~
		This will allow all IP addresses to access your virtual machine. The recommended for testing. Use the Advanced controls in the Networ create rules to limit inbound traffic to known IP addresses.	nis is only king tab to
Accelerated netw	vorking ①	● on) off	
Load balancing			
You can place thi	s virtual machine ir	n the backend pool of an existing Azure load balancing solution. Learn more	
Place this virtual existing load bala	machine behind ar ancing solution?	n Ves 💿 No	

- 10. Click Next. You will be directed to the Management setup page.
- 11. Select the field as shown in the picture below.

Create a virtual machine

Basics	Disks	Networking	Management	Advanced	Tags	Review + create	
Configur	e monitor	ing and managen	nent options for yo	ur VM.			
Azure Se	ecurity Co	enter					
Azure Se Learn m		ter provides unifi	ed security manage	ement and adva	nced thre	eat protection across hybrid cloud workloads	5
🕑 You	r subscript	tion is protected I	by Azure Security C	enter basic plar	L.		
Monitor	ing						
Boot diag	gnostics (D	~	-	-	account (recommended)	
			 Enable Disable 	e with custom st	orage acc	count	
OS guest	: diagnosti	ics (i)	() On (Off			
Identity							
System a	ssigned m	anaged identity	On (Off			
Auto-sh	utdown						
Enable au	uto-shutd	own 🕕	● On () off			
Shutdow	n time 🛈	1	7:00:00 PI	M			
Time zon	ie 🕕		(UTC) Cod	ordinated Unive	rsal Time		\sim
Notificati	ion before	shutdown 🛈	● On () off			
Email *	0						
Backup							
Enable b	ackup 🛈		🔾 On 🤇	Off			
Guest O	S update	s					
Patch ins	tallation	0	 Azure- 	orchestrated pa	atching (p	preview): patches will be installed by Azure	
			-			hes will be installed by OS	
			Manua solutio		all patche	es yourself or through a different patching	

- 12. Click Next. You will be directed to the Advanced setup page.
- 13. Leave the information as is on the Advanced setup page. Please refer to the below picture.

ne > Virt	tual mach	ines >					
Creat	e a vi	rtual mac	hine				
Basics	Disks	Networking	Management	Advanced	Tags	Review + create	
Add add	litional cor	figuration, agent	s, scripts or applica	tions via virtual	machine	extensions or cloud-init.	
Extensio	ons						
Extensio	ns provide	post-deploymen	t configuration and	d automation.			
Extensio	ns 🗊		Select an e	xtension to inst	all		
	ript, confi		ther data into the v nore about custom			being provisioned. The data will b	e saved or
Custom	data						
1	ustom data	on the selected in	nage will be processe	ed by cloud-init.	Learn moi	re about custom data and cloud init (3
Azure su choose \	bscription	. A dedicated hos your subscription	t gives you assurar	ice that only VN	As from y	thin our data centers that are dedi our subscription are on the host, fl e control of platform maintenance	lexibility to
Host gro	oup 🕕		No host o	group found			
Proximi	ty placen	nent group					
Proximit	y placeme	nt groups allow ye	ou to group Azure	resources physi	ically clos	er together in the same region. L	earn more
Proximit	y placeme	nt group 🕕	No proxir	nity placement	groups fo	ound	
VM ger							
			such as UEFI-based id virtual persistent			ased memory and OS disk size lim	its, intel®
VM gen	eration ①		💿 Gen 1	Gen 2			

- 14. Click Next. You will be directed to the Tags setup page.
- 15. On the Resource section, choose 12 selected and leave other field as is.
- 16. Click Next. You will be directed to the Review + create page. You will see the overview of all the setup you have previously selected. After finished reviewing, Press Create.
- 17. Copy the SimaPro installers to the vritual machine and perform the normal installation procedure.
- 18. Add at least one additional user to the server by clicking Control Panel > User Accounts > Change account type > Add and then enter the user details.

1 Technical requirements

This document is based on the experience of PRé Sustainability with its own in-house terminal server. Its configuration is Microsoft Remote Desktop running in a VMware ESXi 4.0 virtual machine on a Windows 2016 server with a maximum of 5 users¹. Industry literature indicates that XenApp offers better security, better load balancing features, and a more natural feeling when connecting to the desired application. These features are more likely to be important when implementing a solution with a large number of users. The points below are based on our experiences and are by no means an exhaustive test of the capabilities and limits of such a solution.

1.1 Server requirements

The minimum hardware requirements of the server are 4 GB of memory (RAM), a 2 GHz quad core processor, and a Windows 2016 server. Fast SSD drives and about 2 GB of free memory are important as a lot of data is transferred between the SimaPro database server and internal cache buffers. For this reason, it is recommended to install the database server and files on the same disk array as the terminal server software. More memory will only be a benefit if you install a 64 bit operating. Note that it is possible to have several installations of the terminal server with the SimaPro client, all connecting to the same SimaPro database server.

Regarding the software, a default Microsoft Windows server installation only allows two remote desktop connections and is designed primarily for system administrator access. In the majority of cases, special "Terminal Server Client Access Licenses" have to be purchased from Microsoft for each intended SimaPro user. Additionally, the "Terminal Server Licensing Service" will have to be installed and configured. (Please note Terminal Services client access licenses (TS CALs) are now called Remote Desktop Services client access licenses (RDS CALs)). For Citrix and Azure, please refer to their website for details of the software and licensing arrangements.

"Out of the box" the professional database occupies 1 GB of disk space. This only grows significantly when users copy entire libraries, especially those from ecoinvent. The database server software can use up to 10 GB of temporary disk space when accessed by multiple users, but this is managed dynamically based on available disk space.

We have no market preferences for any hardware. Our own server, which performs very well, has a quad core CPU with 16 GB of RAM. Its good performance is likely due to its processing power, its 15000rpm disks, its separation of different application servers using virtual machines, and its connection to a 1 Gbps local network.

¹ SimaPro supports up to 40 concurrent users. Memory limits of your terminal server are likely to be the limiting factor when connecting a large number of users.

1.2 Client session requirements

With Remote Desktop, each SimaPro client uses on *average* 250 MB with a session overhead of about 50 MB. Each session should have access to the equivalent of a single core 1 GHz CPU. Overworked local area networks (LANs) can have a serious impact on database functions, so it is recommended to use a 1 Gbps network.

Processor and memory demands are relatively low except with functions such as calculating network trees with unit processes, comparing network trees, performing Monte Carlo analysis of several thousand runs, importing SimaPro databases, and copying projects, all of which require large floating point matrices or data buffers to be manipulated. In extreme cases, the SimaPro client can use more than 2 GB of memory so be careful not to limit the available memory. Windows 10 or later is recommended for the SimaPro client, and Windows Server 2016 or later is recommended for the SimaPro client.

In case of complex calculations, SimaPro caches opened libraries in temporary files on the hard disk. For optimal speed, it is recommended to have at least 2-3 GB free disk space while using SimaPro. When SimaPro is closed these temporary files are deleted. If the user exports data, the file size will vary based on the quantity of data selected, i.e. anywhere between a few KBs and 1 GB. Exporting graphs requires only a few kilobytes for JPEGs and about 1 MB for bitmap files.

1.3 Remote client requirements

Requirements for the remote client software are very low with the most important requirement being a stable communication link. SimaPro does not make use of animation or sophisticated graphical features, so a 128 Kbps upload/download link should suffice.

For security reasons, we recommend that terminal sessions should not be run from a public computer. Extra protection can be implemented by hosting the terminal server in a DMZ (demilitarized zone) or requiring a secure VPN connection to the network hosting the terminal server.

2 Installation

There are no special requirements for the SimaPro client on a terminal server that differs from the installation of any other software packages in this kind of environment. With Citrix XenApp and Azure, the SimaPro client should be loaded in 'install mode'. As mentioned before, please install the SimaPro database server, database files, and SimaPro client program on the same disk array for optimal performance.

The SimaPro multi-user version operates as a client-server system. Although not ideal, if the client and database are separated by a firewall device, then TCP and UDP ports 16001 should be open (for unsecured transport) and 17001 should be open (for secured transport).

It is common for terminal server sessions to have limited directory creation privileges. To allow correct registration and activation of SimaPro, each session running the SimaPro client should have read/write access to the "Document and Settings" and "ProgramData" directories mentioned in <u>Appendix 2: SimaPro Directories</u>.

PRé Sustainability does not offer software installation services. Our helpdesk will, however, answer any specific questions where possible and suggest other options to explore for questions outside their area of expertise.

3 Maintenance

Backups

The SimaPro database files can be backed up in a multi-user environment, providing no access for users to edit the database. Unfortunately, no special software agents are available to guarantee a tape backup system can archive the database when it is being used. An alternative method is to use the manual backup function within the SimaPro client software. We recommend performing regular nightly backups in the early hours of the morning when all users are likely to be logged out.

Database Server Crash

In the event of a database server or machine crash, large temporary files may be left in the default Windows TEMP directory. In such cases, you need to remove these SimaPro database server files manually. They can be recognized by the format: XXXX_XXXXXX.tmp. The SimaPro client will always remove its temporary files automatically upon restarting the application.

Database and Program Administration

Each database has a Manager user with its own password. This is required to create user accounts and set project access rights (via Tools > User management). The database Manager has full access to all data and projects within a database.

We recommend the client software is installed in a central location and a shortcut is made in each client environment, as this minimizes the work needed when a client update is available.

Locked User Sessions

When using terminal sessions and SimaPro, it is possible for users to close their terminal sessions without shutting SimaPro down. This can occur if their communication link is broken or sometimes it is done intentionally, so users do not need to close off all their work (see). When this occurs, the SimaPro client session stays active, which prevents the license from being used by someone else. Additionally, in rare cases, SimaPro can crash but its process stays active in memory, even though no user interface is visible. This will stop the same user from being able to log back into SimaPro.

The solution to these occurrences is to either:

- Open the terminal session again and shut it down properly, i.e. Log off; or
- Open the Task Manager (left-click the task bar), select SimaPro.exe, and click End Process

The latter option should only be done as a last resort as it does introduce the risk of corrupting the database.